

# Packaged Terminal Air Conditioner & Ductless Mini-Split



## 2023 Rebate Application

14601 Ramsey Blvd NW  
 Ramsey, MN 55303  
 connexusenergy.com  
 businessaccounts@connexusenergy.com  
 763.323.2600

### Business Member Information

Company name \_\_\_\_\_ Date submitted \_\_\_\_\_  
 Billing address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
 Installation address (if different) \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
 Account number \_\_\_\_\_  
 Contact name (print) \_\_\_\_\_ Phone \_\_\_\_\_  
 E-mail \_\_\_\_\_

### Vendor Information

Vendor name \_\_\_\_\_ Vendor contact name \_\_\_\_\_  
 Vendor address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
 Phone \_\_\_\_\_ Fax \_\_\_\_\_  
 E-mail \_\_\_\_\_

The undersigned does hereby certify that 1) The undersigned, and not Connexus Energy, is solely responsible for the accuracy of the information contained in this application, 2) all rules of the PTAC/HP and Water-Source Heat Pumps Rebate program have been followed, and 3) the installation is complete. Further, the undersigned acknowledges that nothing contained in the application shall impose any liability on Connexus Energy for the work performed and information presented by the member's engineer, contractor or vendor.

**I verify the information on this application is correct and request consideration for participation in this program.**

Member signature \_\_\_\_\_ Date \_\_\_\_\_

## Specific Rules and Qualifications

1. On the documents establishing proof-of-purchase, circle the energy-saving product(s) for which a rebate is requested and attach to the original application. If not indicated on the invoice, please add the number of units installed, manufacturer, model number and capacity (in tons).
2. Members should use a separate form for each size category of equipment to facilitate calculations.
3. Submit the manufacturer's data sheets with the rebate application. The sheets must show efficiency ratings in accordance with the most recent Air-Conditioning, Heating, and Refrigeration Institute (AHRI) standards and must contain efficiency information for the following:
  - PTAC & PTASHP
  - Mini-Split AC & ASHP
  - SEER
4. Only new and complete PTAC units qualify.
5. The new equipment must use a minimum ozone depleting refrigerant.

## Warranty Information

Rebate qualifications do not imply any representation or warranty of such equipment, design or installation by Connexus Energy. Connexus Energy shall not be responsible or liable for any personal injury or property damage caused by this equipment. Connexus Energy does not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program. In no event shall Connexus Energy be liable for any incidental or consequential damages.

## Rebate Application Process and Program Rules

1. Pre-approval is required for all prescriptive rebates over \$2,500 and ALL custom rebates.
  - Information required for pre-approval includes: detailed project scope, estimated energy savings or additional usage in kWh and kW, manufacturer's specifications, estimated project completion date and estimated equipment costs.
  - If changes to project scope will impact your estimated rebate, please notify Connexus Energy immediately to update your pre-approval.
2. The member is responsible for checking with Connexus Energy, prior to project start, to determine if project qualifies, and to verify availability of funds.
3. Project must comply with all program Specific Rules and Qualifications (varies by rebate type).
4. Installation must be complete before final rebate application and required supporting documentation is submitted to Connexus Energy. Supporting documentation includes:
  - Itemized equipment invoices (detailing line item quantity, price, and model number).
  - Manufacturers' equipment specifications (cut sheets).
5. Rebates are capped at 50% of the invoiced equipment cost or the prescriptive/custom rebate, whichever is less.
6. The maximum annual rebate per member, for all projects, is \$30,000.
7. Rebate checks will be made payable to the Connexus Energy account holder named on the application (not to contractors).
8. Connexus Energy rebates are offered on a first-come, first-paid basis, pending fund availability, and are subject to change. Check website for current application forms.
9. Connexus Energy reserves the right to conduct inspections of all rebated installations.
10. Email completed application packet, along with the account holder's W-9 tax identification form, to [businessaccounts@connexusenergy.com](mailto:businessaccounts@connexusenergy.com), OR mail to Connexus Energy (c/o Business Accounts), 14601 Ramsey Blvd., Ramsey, MN 55303, no later than December 15, 2023.

### Your submitted application MUST include:

- Completely filled out and signed rebate application form(s).
- Itemized equipment invoices.
- Equipment specifications (cut sheets).
- Account holder's W-9 tax ID form.

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| Minimum Qualifying Criteria                             |                  |          |
|---|------------------|----------|
|   | SEER             | \$/ton   |
| <b>Packaged Terminal Air Conditioners (PTAC)</b>        |                  |          |
| With electric resistance heating                        | 14.00            | \$50.00  |
| With heat pump heating                                  | 13.00            | \$50.00  |
| <b>Ductless Mini-Split</b>                              |                  |          |
|   | <b>SEER/HSPF</b> |          |
| Replacing electric resistance heating (no existing a/c) | 13.00 / n/a      | \$100.00 |
| Replacing ASHP or electric heat with a/c                | 14.00 / 8.5      | \$100.00 |

EER – Energy Efficiency Ratio (Btu/Watt) SEER – Seasonal Energy Efficiency Ratio (Btu/watt) C.O.P. – Coefficient of Performance  
 HSPF – Heating Season Performance Factor

| PTAC w/Electric Resistance Heating |              |                |               |      |                       |
|------------------------------------|--------------|----------------|---------------|------|-----------------------|
| Manufacturer                       | Model Number | # of Units (A) | Tons/unit (B) | SEER | Total Rebate AxBx\$50 |
|                                    |              |                |               |      | \$                    |
|                                    |              |                |               |      | \$                    |
| <b>Project Cost</b>                |              |                |               |      | \$                    |
| <b>Rebate</b>                      |              |                |               |      | \$                    |

| PTAC w/Heat Pump Heating |              |                |               |      |                       |
|--------------------------|--------------|----------------|---------------|------|-----------------------|
| Manufacturer             | Model Number | # of Units (A) | Tons/unit (B) | SEER | Total Rebate AxBx\$50 |
|                          |              |                |               |      |                       |
|                          |              |                |               |      |                       |
| <b>Project Cost</b>      |              |                |               |      | \$                    |
| <b>Rebate</b>            |              |                |               |      | \$                    |

| Ductless Mini-Split replacing electric resistance heating (no a/c) |              |                |               |      |                        |
|--|--------------|----------------|---------------|------|------------------------|
| Manufacturer   | Model Number | # of Units (A) | Tons/unit (B) | SEER | Total Rebate AxBx\$100 |
|  |              |                |               |      |                        |
|  |              |                |               |      |                        |
| <b>Project Cost</b>  |              |                |               |      | \$                     |
| <b>Rebate</b>  |              |                |               |      | \$                     |

| Ductless Mini-Split replacing ASHP or electric heat (with a/c) |              |                |               |      |      |                        |
|--|--------------|----------------|---------------|------|------|------------------------|
| Manufacturer   | Model Number | # of Units (A) | Tons/unit (B) | SEER | HSPF | Total Rebate AxBx\$100 |
|  |              |                |               |      |      |                        |
|  |              |                |               |      |      |                        |
| <b>Project Cost</b>  |              |                |               |      |      | \$                     |
| <b>Rebate</b>  |              |                |               |      |      | \$                     |

**Rebate must comply with all program specific rules and qualifications.**

\_\_\_\_\_  
 Connexus Energy Representative

\_\_\_\_\_  
 Date