

Packaged Terminal Air Conditioner / Heat Pump (PTAC/HP) & Water-Source Heat Pumps



2021 Rebate Application

Connexus Energy
14601 Ramsey Blvd NW
Ramsey, MN 55303
ConnexusEnergy.com
763.323.2600

Business Member Information

Company name _____ Date submitted _____
 Billing address _____ City _____ State _____ ZIP _____
 Installation address (if different) _____ City _____ State _____ ZIP _____
 Account number _____
 Contact name (print) _____ Phone _____
 E-mail _____

Vendor Information

Vendor name _____ Vendor contact name _____
 Vendor address _____ City _____ State _____ ZIP _____
 Phone _____ Fax _____
 E-mail _____

The undersigned does hereby certify that 1) The undersigned, and not Connexus Energy, is solely responsible for the accuracy of the information contained in this application, 2) all rules of the PTAC/HP and Water-Source Heat Pumps Rebate program have been followed, and 3) the installation is complete. Further, the undersigned acknowledges that nothing contained in the application shall impose any liability on Connexus Energy for the work performed and information presented by the member's engineer, contractor or vendor.

I verify the information on this application is correct and request consideration for participation in this program.

Member signature _____ Date _____

Specific Rules and Qualifications

1. On the documents establishing proof-of-purchase, circle the energy-saving product(s) for which a rebate is requested and attach to the original application. If not indicated on the invoice, please add the number of units installed, manufacturer, model number and capacity (in tons).
2. Members should use a separate form for each size category of equipment to facilitate calculations.
3. Submit the manufacturer's data sheets with the rebate application. The sheets must show efficiency ratings in accordance with the most recent Air-Conditioning, Heating, and Refrigeration Institute (AHRI) standards and must contain efficiency information for the following:
 - PTAC & PTASHP
 - Mini-Split AC & ASHP
 - Water Source Heat Pump
 - SEER or EER
4. Only new and complete PTAC units qualify.
5. The new equipment must use a minimum ozone depleting refrigerant.

Warranty Information

Rebate qualifications do not imply any representation or warranty of such equipment, design or installation by Connexus Energy. Connexus Energy shall not be responsible or liable for any personal injury or property damage caused by this equipment. Connexus Energy does not guarantee that a specific level of energy or cost savings will result from the implementation of energy conservation measures or the use of products funded under this program. In no event shall Connexus Energy be liable for any incidental or consequential damages.

Rebate Application Process and Program Rules

1. Pre-approval is required for all prescriptive rebates over \$2,500 and ALL custom rebates.
 - Information required for pre-approval includes: detailed project scope, estimated energy savings or additional usage in kWh and kW, manufacturer's specifications, estimated project completion date and estimated equipment costs.
 - If changes to project scope will impact your estimated rebate, please notify Connexus Energy immediately to update your pre-approval.
2. The member is responsible for checking with Connexus Energy, prior to project start, to determine if project qualifies, and to verify availability of funds.
3. Project must comply with all program Specific Rules and Qualifications (varies by rebate type).
4. Installation must be complete before final rebate application and required supporting documentation is submitted to Connexus Energy. Supporting documentation includes:
 - Itemized equipment invoices (detailing line item quantity, price, and model number).
 - Manufacturers' equipment specifications (cut sheets).
5. Rebates are capped at 50% of the invoiced equipment cost or the prescriptive/custom rebate, whichever is less.
6. The maximum annual rebate per member, for all projects, is \$30,000.
7. Rebate checks will be made payable to the Connexus Energy account holder named on the application (not to contractors).
8. Connexus Energy rebates are offered on a first-come, first-paid basis, pending fund availability, and are subject to change. Check website for current application forms.
9. Connexus Energy reserves the right to conduct inspections of all rebated installations.
10. Email completed application packet, along with the account holder's W-9 tax identification form, to your account representative, OR mail to Connexus Energy (c/o Business Accounts), 14601 Ramsey Blvd., Ramsey, MN 55303, no later than November 15, 2021.

Your submitted application MUST include:

- Completely filled out and signed rebate application form(s).
- Itemized equipment invoices.
- Equipment specifications (cut sheets).
- Account holder's W-9 tax ID form.

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Minimum Qualifying Criteria				
Packaged Terminal Air Conditioners (PTAC's)	EER C.O.P.	Base Rebate \$/ton	Incremental rebate, \$/ton per 0.1 EER above base	Specific Rules
With electric resistance heating	10.00	\$10.00	\$1.75	ARI Standards
With heat pump heating	10 / 2.5	\$10.00	\$3.50	ARI Standards
Mini-Split AC & ASHP	SEER/HSPF			
With electric resistance heating	13.00	\$200.00	\$0.00	Mini-Split rebate at \$200/unit
With heat pump heating	13 / 7.7	\$300.00	\$0.00	Mini-Split rebate at \$300/unit
	EER			
Water-Source Heat Pumps with C.O.P ≥ 4.1	12.00	\$13.00	\$1.30	EER Based on ARI Standards

EER – Energy Efficiency Ratio (Btu/Watt) SEER – Seasonal Energy Efficiency Ratio (Btu/watt) C.O.P. – Coefficient of Performance
HSPF – Heating Season Performance Factor

Packaged Terminal Air Conditioner (PTAC)							
PTAC	Manufacturer & Model Number	A # of Units	B Tons/Unit	C EER	D Base Rebate	E Incremental Efficiency Rebate	Total Rebate D + E
Units w/ Resistance Htg					\$	\$	\$
Units w/ Resistance Htg					\$	\$	\$
						Project Cost	\$
						Rebate	\$

Rebate calculations (Resistance Heating) = [Base Rebate (A X B X \$10) + Inc. Eff. Rebate (A X B x \$1.75 x (C - 10)/0.1)]

Rebate must comply with all program specific rules and qualifications.

Packaged Terminal Air Source Heat Pump (PTASHP)								
PTASHP	Manufacturer & Model Number	A # of Units	B Tons/Unit	# C.O.P.	C EER	D Base Rebate	E Incremental Efficiency Rebate	Total Rebate D + E
Units w/ Heat Pump Htg						\$	\$	\$
Units w/ Heat Pump Htg						\$	\$	\$
						Project Cost	\$	
						Rebate	\$	

Rebate calculations (Heat Pump Heating) = [Base Rebate (A X B X \$10) + Inc. Eff. Rebate (A X B X \$3.50 x (C - 10)/0.1)]

Rebate must comply with all program specific rules and qualifications.

Mini-Split Air Conditioning System							
Mini-Split Air Conditioning System	Manufacturer & Model Number	# of Units	Tons/Unit	EER	Base Rebate	Total Rebate	
Units w/ Resistance Htg					\$	\$	
Units w/ Resistance Htg					\$	\$	
						Project Cost	\$
						Rebate	\$

Rebate must comply with all program specific rules and qualifications.

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Mini-Split Air Source Heat Pump							
Mini-Split Air Source Heat Pump	Manufacturer & Model Number	# of Units	Tons/Unit	C.O.P	EER	Base Rebate	Total Rebate
Units w/ Heat Pump Htg						\$	\$
Units w/ Heat Pump Htg						\$	\$
						Project Cost	\$
						Rebate	\$

Rebate must comply with all program specific rules and qualifications.

Water-Source Heat Pump							
		A	B	C	D	E	
Manufacturer	Model Number	# of Units	Tons/Unit	EER	Base Rebate	Incremental Efficiency Rebate	Total Rebate D + E
					\$	\$	\$
					\$	\$	\$
						Project Cost	\$
						Rebate	\$

Rebate calculations (Resistance Heating) = [Base Rebate (A X B X \$13) + Inc. Eff. Rebate (A X B x \$1.30 x (C - 12)/0.1)]

Rebate must comply with all program specific rules and qualifications.

Total Rebate

Connexus Energy Representative

Date